



U.S. Department
of Transportation
**Federal Railroad
Administration**

Office of the Administrator

400 Seventh St., S.W.
Washington, D.C. 20590

RECORDATION NO.

FILED 1425

6690-CCCCC
AUG 19 1992 - 12 15 PM AUG 19 1992

INTERSTATE COMMERCE COMMISSION

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mrs. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D. C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D. C.

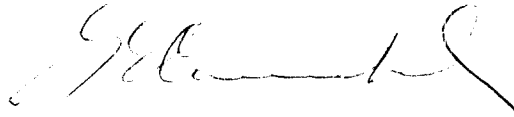
The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the work equipment cars listed in the enclosure hereto dated July 6, 1992. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the

Carroll

Secretary's lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,



Gilbert E. Carmichael
Administrator

Enclosure

Attest:

Subscribed and sworn to before me
this 19th day of Aug., 1992



Notary Public

My commission expires March 31, 1993

Interstate Commerce Commission
Washington, D.C. 20423

8/18/92

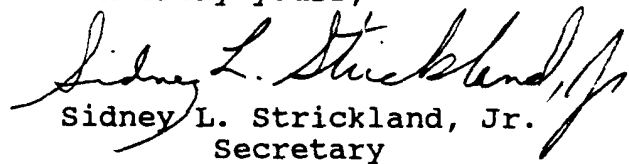
OFFICE OF THE SECRETARY

Gilbert E. Carmichael
Federal Railroad Administration
400 Seventh St. S.W.
Washington, D.C. 20590

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/19/92 at 12:15pm, and assigned recordation number(s). 6690-CCCCC

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary